

Crosby ISD  
Debt Transparency Report  
As of June 30, 2019

Crosby Independent School District  
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**Crosby Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**  
**6/30/2019**

Bond Title	Original Par Amount	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Ref Bds Ser 2009	\$ 4,385,000	\$ 2,170,000	\$ 279,903	\$ 2,449,903	02/15/2024	Aaa/A3	NR	I&S Tax Rate & State Funds M&O Tax Rate	\$70.53	\$79.63
Qualified Sch Constrn Mtc Tax Notes Taxable Ser 2010 (Direct-Pay Subsidy Notes)	7,235,000	4,080,000	2,582,895	6,662,895	02/15/2025	NR	A-	& State Funds I&S Tax Rate	\$132.61	\$216.55
U/L Tax Ref Bds Ser 2012	9,275,000	9,095,000	2,390,850	11,485,850	02/15/2029	NR	AAA/A-	& State Funds I&S Tax Rate	\$295.60	\$373.31
U/L Tax Ref Bds Ser 2013	25,025,000	18,060,000	3,058,750	21,118,750	02/15/2029	NR	AAA/A-	& State Funds I&S Tax Rate	\$586.97	\$686.39
U/L Tax Sch Bldg Bds Ser 2013	67,020,000	67,020,000	57,467,294	124,487,294	02/15/2043	Aaa/A3	AAA/A-	& State Funds I&S Tax Rate	\$2,178.24	\$4,046.00
U/L Tax Sch Bldg Bds Ser 2014	8,985,000	8,985,000	6,463,350	15,448,350	02/15/2043	NR	AAA/A-	& State Funds I&S Tax Rate	\$292.02	\$502.09
U/L Tax Sch Bldg Bds Ser 2015	9,400,000	4,520,000	1,909,531	6,429,531	02/15/2043	NR	AAA/A-	& State Funds I&S Tax Rate	\$146.91	\$208.97
U/L Tax Ref Bds Ser 2015	7,450,000	7,315,000	883,000	8,198,000	02/15/2024	NR	AAA/A-	& State Funds M&O Tax Rate	\$237.75	\$266.45
Mtc Tax Notes Ser 2016	9,255,000	8,300,000	2,392,500	10,692,500	02/15/2036	NR	A-	& State Funds M&O Tax Rate	\$269.76	\$347.52
Mtc Tax Notes Ser 2017	2,970,000	2,565,000	555,900	3,120,900	02/15/2032	NR	A-	& State Funds I&S Tax Rate	\$83.37	\$101.43
U/L Tax Sch Bldg Bds Ser 2018	20,010,000	19,755,000	21,749,200	41,504,200	02/15/2048	NR	AAA/A-	& State Funds	\$642.06	\$1,348.94
		\$ 151,865,000	\$ 99,733,173	\$ 251,598,173					\$4,935.81	\$8,177.27

\* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 151,865,000	\$ 99,733,173	\$ 251,598,173
Authorized But Unissued Debt	\$ 86,500,000.00		
2019 Population	30,768		
Total GO Debt per Capita	\$ 4,935.81		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 7,747.17		
Total GO Principal & Interest per Capita	\$ 8,177.27		

**Crosby Independent School District**  
**Debt Transparency - Spent & Unspent Proceeds**  
**6/30/2019**

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
2009 REF	Refunding	4,409,970	4,409,970	-	-	-
2010 QSCB	Capital Improvements, facility renovations, personal property/equipment	-	-	7,091,375	7,091,375	-
2012 REF	Refunding	9,807,401	9,807,401	-	-	-
2013 REF	Refunding	27,138,062	27,138,062	-	-	-
2013 BLDG	Constructing, renovating, acquiring, equipping school facilities	-	-	67,500,000	67,500,000	-
2014 BLDG	Constructing, renovating, acquiring, equipping school facilities	-	-	9,500,000	9,500,000	-
2015 BLDG	Constructing, renovating, acquiring, equipping school facilities	-	-	9,500,000	9,500,000	-
2015 REF	Refunding	8,481,300	8,481,300	-	-	-
2016 MTN	Capital Improvements, facility renovations, personal property/equipment	-	-	9,500,000	9,500,000	-
2017 MTN	Capital Improvements, facility renovations, personal property/equipment	-	-	3,000,000	3,000,000	-
2018 BLDG	Constructing, renovating, acquiring, equipping school facilities	-	-	23,000,000	17,766,743	5,233,257